

PORTFOLIO INVESTMENT DETAILS

FIPI	G-Buy	G-Sell	Net B/S	18-Jul
F-Ind.	0.00	-0.02	-0.02	-0.01
F-Corp.	6.28	-4.09	2.20	2.37
O/S Pak	0.95	-0.86	0.09	0.29
	7.24	-4.97	2.27	2.65
LIPI				
Indv.	21.21	-18.75	2.46	0.01
Cos.	1.31	-1.01	0.30	0.83
Banks	1.36	-2.33	-0.97	0.00
NBFC	0.00	0.00	0.00	0.00
M-Funds	1.38	-6.83	-5.44	-3.20
Other	0.39	-0.46	-0.07	-0.22
Broker	7.14	-6.18	0.96	-0.56
Insur.	2.11	-1.61	0.50	0.49
	34.91	-37.18	-2.27	-2.65

FOREIGN INVESTORS PORTFOLIO INVESTMENTS

CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	values in (mn)		
					WTD	MTD	
Foreign Investors	0.27	-3.35	-3.09	-0.02	-0.02	-0.03	
Foreign Corp.	1,005.55	-653.99	351.56	2.20	7.32	19.23	
Overseas Pakies.	152.40	-137.80	14.60	0.09	-0.86	-0.93	
Total	1,158.21	-795.14	363.07	2.27	6.44	18.28	
SECTOR-WISE							
SECTOR-WISE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD	
All other	85.06	-71.43	13.63	0.09	0.55	1.05	
Cement	395.49	-40.62	354.86	2.22	3.70	7.61	
Banks	173.98	-82.93	91.05	0.57	3.21	5.85	
Fertilizer	27.90	-50.25	-22.34	-0.14	-0.87	-2.08	
Food & PC Prod.	246.69	-246.25	0.44	0.00	0.01	-0.01	
O&G Exp.	115.50	-248.19	-132.69	-0.83	-1.15	-1.59	
O&G Market.	74.78	-42.41	32.36	0.20	0.64	1.15	
Power G&D	17.93	-3.68	14.25	0.09	0.56	6.57	
Tech. & Comm.	8.70	-5.49	3.21	0.02	-0.35	-0.35	
Textile	12.17	-3.88	8.29	0.05	0.13	0.08	
Total	1,158.21	-795.14	363.07	2.27	6.44	18.28	

LOCAL INVESTORS PORTFOLIO INVESTMENTS

CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD
Individuals	3,393.91	-2,999.96	393.95	2.46	9.86	14.53
Companies	209.21	-160.83	48.38	0.30	1.11	-6.20
Banks / DFIs	217.01	-372.79	-155.78	-0.97	0.12	-1.82
NBFC	0.74	-0.55	0.20	0.00	0.14	0.02
Mutual Funds	221.53	-1,092.64	-871.11	-5.44	-19.27	-27.15
Other Organizations	62.48	-74.16	-11.67	-0.07	-1.12	-1.09
Broker Prop.	1,142.82	-989.41	153.41	0.96	0.96	6.12
Insurance	337.35	-257.79	79.56	0.50	1.77	-2.69
Total	5,585.05	-5,948.11	-363.07	-2.27	-6.44	-18.28

Data Source – NCCPL / DARSON RESEARCH

Important disclosures

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

SECP JamaPunji Portal link: www.JamaPunji.pk

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